

# THAMES VALLEY CAMBAC Ltd.

## Pig Marketing Summary

W/c 17/09/17

	This week	Change on week	Two weeks ago	Last Year
GB SPP	162.92	- 0.82	163.74	139.89
GB APP			167.30	141.75
Tribune Spot Bacon	160.69	- 1.31	162.00	142.38
GB SPP weight	84.13	+ 0.11	84.02	82.29
GB SPP probe	11.2	n/c	11.2	11.3
Euro / £ (p)	88.04	- 3.23	91.27	84.56
£ / Euro (p)	113.58	+ 4.02	109.56	118.25

Spot Prices (p/kg. dwt)	This week	Movement on last week
Pork (45-55 kg.)	160 – 168	n/c
Light Cutter (55.5-60 kg.)	160 – 168	n/c
Cutters (60.5-70 kg.)	160 – 168	n/c
Heavy Cutters (65-95 kg.)	156 – 160	- 1p
Cull Sows	75 – 87	- 8p

Spot Weaner Prices (£/pig ex. farm)	w/c 10/09/17	Previous week
30 kg. Weaner	£55.00 - £58.00	£55.00 - £58.00

European Prices (p/kg.dwt)	w/c 17/09/17	Movement on last week
European Av.	139.09	- 9.86
Belgium	129.25	- 12.95
Denmark	124.23	- 8.29
France	141.89	- 9.07
Germany	142.63	- 12.53
Ireland	140.45	- 6.93
Holland	142.00	- 7.78
Spain	153.19	- 11.45

(Ref Weekly Tribune)

### Slaughter Pig Marketing Summary

This week
Disruption due to breakdowns was the stand out feature of the week proceeding this trading week. Only a couple of majors were immune. An ample supply was therefore enhanced by a good number of rolled pigs. Demand was steady with most processors keeping kill numbers on the tight side. Contract contributions eased in some cases, and any meaningful spot bacon quotes were very scarce. The fresh meat market was quiet, possibly due to the very poor demand seen on the high street. It is hoped that demand may pick up towards the end of the month when pay packets start to land in cash strapped households. The biggest price move of the day was reserved for cull sows which saw a reverse of 8p. This was due to a combination of poor German trade and an unexpected strengthening of sterling. The European markets were a sea of red domestically with the influential German market losing 8 eurocents, which led to falls of 4 to 9 eurocents in neighbouring countries. These falls were magnified in sterling terms due to the weakening Euro which ended the week down 3.23p at 88.04p.

### Weaner Marketing Summary

w/c 10/09/17
The 7kg weaner market continued to struggle due to slow unit turnaround and remained in a difficult state due to poor demand. Fatteners were very cautious about bidding for any batches outside of their regular contracted numbers. The 30kg market was quieter than of late and prices eased here as well. The prices announced by the AHDB saw the weighted average for a 30kg pig fall by 97p to £59.34 and the weighted average for a 7kg fall by 59p to £43.83.